

**Reliance Health Gain Insurance Portability Form and Annexure**  
**UIN: RELHLIP22229V032122**

**PROPOSER DETAILS FOR PROPOSAL FORM NO:**

Name:					
Date of Birth:		Gender:		Nationality:	
Email:			Mobile No:		
Alternative Email:			Alternative Mobile No:		
Address:					
City:		State:		Pin Code:	

**DETAILS OF EXISTING INSURER**

Name of the Insurer:	
Name of the Product:	
Sum Insured:	
Cumulative Bonus:	
Add-Ons / Riders Taken:	
Policy No.:	

**Details of the Proposed Insurance**

Name of the Product Proposed/Intended to apply under Portability	
Sum Insured Proposed	
Whether Cumulative Bonus to be converted to an Enhanced Sum Insured	Yes / No
Reason(s) for Portability	
Number of family members to be included in the Policy to be Ported	

Enclosure: Photocopy of the existing Policy documents.  
 Date:

\_\_\_\_\_  
 Signature of the Proposer

**PART-II**

- Whether the PED exclusions / time bound exclusion have longer exclusion period than the existing policy: (Yes / No)
- If YES, please give written consent to the declaration below:

I am aware that the waiting period for the following disease(s)/treatment(s) is \_\_\_\_\_days / years more than the previous policy terms. I hereby agree to observe the additional waiting period for the following disease(s) / treatment(s).

Date:

\_\_\_\_\_  
 Signature of the Proposer

ANNEXURE-II

1. Details of the person proposed to be insured\*\*

Name of Insured(s)	Policy No.	Previous Insurer	Previous Policy(s)		Sum Insured(₹)	Cumulative Bonus	Exclusion (s)	Loading
			Start Date	End Date				
			dd/mm/yy	dd/mm/yy				

\*\*Please fill separate annexure for member with different details.

2. Existing Policy Type  Individual  Family Floater

**CLAIM DECLARATION**

3. Any claim history of the person(s) proposed to be insured with the previous insurer(s)?  Yes  No

A. If YES, please provide below details:

Name of Insured	Claims Submitted	Year of Claim	Details of Ailment
	YES/NO		
	YES/NO		
	YES/NO		

B. If NO, then please fill the below declaration:

- I wish to migrate to (Product Name) with Reliance General Insurance Company Limited under the applicable IRDAI regulations on Portability, and declare that the cumulative bonus accrued, as stated by me above is correct and that no claim has arisen in the expiring policy(ies).
- I understand that Reliance General Insurance Company Limited will be issuing the Policy based on the information provided and declarations submitted in the proposal form and related annexures. In case any information provided by me, in whole or part, is found to be incomplete and/or incorrect and/or fraudulent then, the Policy shall become void at the option of Reliance General Insurance Company Limited without any refund, as stated in Policy terms and conditions.

Date:

\_\_\_\_\_  
Signature of the Proposer

**IMPORTANT POINTS TO NOTE:**

- The application for portability must be provided at least 45 days in advance but not earlier than 60 days of renewal date of existing policy.
- Any pre-policy checkup must be completed within 7 days of intimation.
- Any additional information/acceptance of revised offer must be provided within 7 days from the receipt of intimation.
- Please attach following documents with the Portability Form annexure:
  - o Copy of all previous policy schedules with latest renewal notice.
  - o If there is a claim in existing Policy, then discharge summary, investigation and follow up report copies.
  - o If there is a past medical history, then consultation papers, prescription, investigation, treatment and report copies.

**Note:** All documents to be counter signed by the Proposer.